December 2024 Market Watch Data

| Indices | Date | 1 Mth | YTD | 1 Year Ago |
|--|----------|--------|--------|---------------|
| | 12/31/24 | % chg* | % chg* | % chg* |
| DJIA | 42,544.2 | -5.1% | 15.0% | 15.0% |
| S&P 500 | 5,881.6 | -2.4% | 25.0% | 25.0% |
| NASDAQ Composite | 19,310.8 | 0.6% | 29.6% | 29.6% |
| Russell 1000 Value | 1,126.3 | -6.8% | 14.4% | 14.4% |
| Russell 1000 Growth | 2,672.7 | 0.9% | 33.4% | 33.4% |
| Russell 2000 | 5,542.5 | -8.3% | 11.5% | 11.5% |
| Bloomberg Barclays U.S. Govt. Intrm. TR | 95.4 | -0.6% | 2.4% | 2.4% |
| MSCI EM (Emerging Markets) NR | 1,075.5 | -0.1% | 7.5% | 7.5% |
| MSCI EAFE NR | 2,261.8 | -2.3% | 3.8% | 3.8% |

| U.S. Equity Sector Performance | December | YTD | 1 Yr Ret. |
|--------------------------------------|----------|-------|--------------|
| Consumer Discretionary | 2.4% | 30.1% | 30.1% |
| Consumer Staples | -5.0% | 14.9% | 14.9% |
| Energy | -9.5% | 5.7% | 5.7% |
| Financials | -5.4% | 30.6% | 30.6% |
| Health Care | -6.2% | 2.6% | 2.6% |
| Industrials | -7.9% | 17.5% | 17.5% |
| Information Tech | 1.2% | 36.6% | 36.6% |
| Materials | -10.7% | 0.0% | 0.0% |
| Communication Services | 3.6% | 40.2% | 40.2% |
| Utilities | -7.9% | 23.4% | 23.4% |
| Real Estate | -8.6% | 5.2% | 5.2% |

| | 12/31/24 | 1 Mth Ago | 1 Yr Ago |
|---------------------------------|----------|--------------|----------|
| US Benchmark Bond – 3 Mth | 4.32 | 4.49 | 5.35 |
| US Benchmark Bond – 6 Mth | 4.27 | 4.44 | 5.26 |
| US Benchmark Bond – 2 Yr | 4.24 | 4.15 | 4.25 |
| US Benchmark Bond – 5 Yr | 4.38 | 4.06 | 3.85 |
| US Benchmark Bond – 10 Yr | 4.57 | 4.17 | 3.88 |
| US Benchmark Bond – 30 Yr | 4.78 | 4.36 | 4.03 |
| Gold | 2,641.00 | 2,657.00 | 2,071.80 |
| Crude Oil | 71.72 | 68.00 | 71.65 |
| US Dollar Index | 108.30 | 105.83 | 101.03 |
| Bloomberg Commodity Index | 98.76 | 98.14 | 98.65 |
| Prime Rate | 7.50 | 7.75 | 8.50 |
| Federal Funds Rate | 4.58 | 4.58 | 5.33 |
| Libor Rate 30 Day | 4.96 | 4.96 | 5.47 |
| Libor Rate 3 Months | 4.85 | 4.85 | 5.59 |
| 30yr Fixed Mortgage | 6.91 | 6.81 | 6.61 |
| Unemployment Rate | 4.20% | 4.20% | 3.70% |
| Average Single Family Home | 401,600 | 401,600 | 401,600 |
| Capacity Utilization | 76.80% | 76.80% | 78.14% |

*Performance for world indices represents price returns (excluding dividends) for the DJIA, S&P 500, NASDAQ, Russell 2000, MSCI EM, MSCI EAFE, NYSE, SSE, and Nikkei, due to data availability.

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